

ASX Announcement

17 July 2024

Alcoa Corporation stockholders approve issuance of Alcoa shares for acquisition of Alumina Limited

Alumina Limited (ASX: AWC) (**Alumina**) notes that Alcoa Corporation (**Alcoa**) stockholders have approved the issuance of Alcoa common stock (including the new Alcoa shares underlying CHESSE Depositary Interests) and non-voting convertible preferred stock (together, **New Alcoa Shares**) to Alumina shareholders as contemplated by the Scheme Implementation Deed dated 12 March 2024 (as amended and restated on 21 May 2024) (**Scheme Implementation Deed**).

The Alcoa stockholder approval condition contained in clause 3.1(e) of the Scheme Implementation Deed has now been satisfied.

Implementation of the transaction remains subject to a number of other conditions, including Alumina shareholder approval, to be sought at the Scheme Meeting to be held on 18 July 2024, and approval by the Federal Court of Australia.

Authorised by Katherine Kloeden, Company Secretary

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